

Curriculum Vitae Summary (Full CV available on request):

Elliott M. Stein, M.D.

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Director of Psychiatry/Geriatric Psychiatry, Jewish Home of San Francisco, 2010 – present. Previously in private practice of Adult and Geriatric Psychiatry, 1977 – 2010, in Miami and Miami Beach, Florida. Graduate of the University of Miami School of Medicine, 1973. Psychiatric residency training at Herrick Memorial Hospital, Berkeley, California, 1973 - 1976.

I am available to serve as an expert witness, and do legal and forensic record reviews, consultation, and assessments concerning psychiatric issues in older individuals, including testamentary capacity and contested wills and trusts. Qualified as an Expert Witness in Superior Court of California for the Counties of Fresno and Contra Costa, on matters of competence, testamentary capacity, and undue influence.

I am a member of the Task Force on Testamentary Capacity and Undue Influence, for the International PsychoGeriatric Association. I am the author of the article “Does Your Client Have Testamentary Capacity? Mental Health and Memory Issues That Affect Estate Planning”, published in California Estates and Trusts Quarterly, Volume 17, Issue 2, 2011. On June 13, 2012, I presented a program on this topic at the East Bay Trusts & Estates Lawyers Third Annual Spring Symposium, in Oakland, California. In 2013, 2014, 2015 and 2016, I presented and participated in Mock Trial Symposia at the Annual Meetings of the American Association for Geriatric Psychiatry, and at the Biennial Congress of the International PsychoGeriatric Association, to diverse audiences of geriatric and mental health care providers from the United States and multiple other countries. The topics of these Mock Trials included Contested Wills and Trusts, Testamentary Capacity, Undue Influence, and Financial Abuse of the Elderly.

Licensed to practice medicine in California and Florida. Board certified by the American Board of Psychiatry and Neurology in General Psychiatry (October, 1979, Lifetime Certification), and in Geriatric Psychiatry (April, 1991; Recertified Dec., 2001 and in May, 2011).

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Member of the Board of Directors (1982 - 1985) and President (1985 - 1987, two terms) of the American Association for Geriatric Psychiatry; President of the Gerontologic Society of Florida (1989 - 1990), Treasurer (1989 - 1993) and Member of the Board of Directors (1993 - 1997) of the International PsychoGeriatric Association; Member (1984 - 1987) and Consultant (1987 - 1993) of the American Psychiatric Association Council on Aging; Member of the Board of Directors of the Geriatric Psychiatry Alliance (1996 - 1998); Vice-President of the South Florida Psychiatric Society (1988 - 1989); Co-Chair of the Medical and Scientific Advisory Board for the Alzheimer's Association of Dade County (1988 - 1995); Chair, AAGP Membership Committee (1983 - 1996); Chair, AAGP Task Force on Creation of a Geriatric Psychiatry Examination (1985 -1987) including the first presentation to ABPN in July, 1986. Member of the Task Force on Testamentary Capacity and Undue Influence, for the International PsychoGeriatric Association (2007 - present).

University of California, San Francisco, Clinical Professor, Department of Psychiatry, 2011 to present; Formerly University of Miami Miller School of Medicine, Clinical Professor, Department of Psychiatry; Medical Director and Director of Psychiatric Services, Douglas Gardens CMHC of Miami Beach (1979 - 1986); Co-Medical Director, Psychiatric Inpatient Unit, Miami Heart Institute, Miami Beach, (1997 - 1999); Medical Director, Geriatric Psychiatry Inpatient Unit, Mt. Sinai Medical Center, Miami Beach (2001 - 2002).

Author/co-author of 2 books, 13 book chapters, 1 teaching slide set, 25 articles and a newsletter column in the professional literature. Lecturer at local, regional, national, and international conferences. Areas of special interest include: clinical care of the elderly, geriatric psychiatry practice management, the training and development of private practitioners, Medicare and its effects on service provision, the growth and evolution of the field of geriatric psychiatry and its professional organizations, and legal issues pertaining to the elderly and their mental health, including contested wills, testamentary capacity, undue influence and other legal issues.

Elected Fellow, American Psychiatric Association, 1987. Elected Distinguished Fellow, American Psychiatric Association, 2003. Elected Distinguished Life Fellow, American Psychiatric Association, 2010.

Received the Founder's Award from the American Association for Geriatric Psychiatry, March 1997. Received the Jack Weinberg Memorial Award in Geriatric Psychiatry from the American Psychiatric Association, May 2001. In 2003, selected as the first recipient of the Clinician of the Year Award by the American Association for Geriatric Psychiatry. In 2004, named Distinguished Alumnus of the University of Miami Miller School of Medicine.